**INTEREST RATES MARKET NOTICE**

**Date: 26 April 2018**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING375”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 30 April 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ING375

**Nominal Issued** R 274,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 30 April 2018 of …% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 February 2023

**Books Close Date(s)** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Final Interest Period** 31 January 2023 to 23 February 2023

**Final Last Day to Register** 18 February 2023

**Final Books Close Date** 19 February 2023

**Rate Applicable to Final Interest Period** 1 Month JIBAR as at 31 January 2023 plus 200 bps

**Issue Date** 30 April 2018

**Date Convention** Modified Following

**Interest Commencement Date** 30 April 2018

**First Interest Payment Date** 31 July 2018

**ISIN No.** ZAG000151069

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING375%20Pricing%20Supplement%2020180430.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING375%20Pricing%20Supplement%2020180430.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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